

(-Translation-)

Ref: TRUE-SEC 030/2560

27 June 2017

The President of the Stock Exchange of Thailand  
The Stock Exchange of Thailand

**Subject: Additional Notification of the investment in SUPERNAP (Thailand)  
Company Limited**

Reference: The Company's Notification Ref: TRUE-SEC 029/2560 Dated 26 June 2017

True Corporation Public Company Limited (the "Company") has earlier notified the Stock Exchange of Thailand that BFKT (Thailand) Limited, a wholly owned subsidiary of the Company, has invested in SUPERNAP (Thailand) Company Limited ("SUPERNAP") by purchasing SUPERNAP's common shares from its existing shareholders i.e. SCB Life Assurance Public Company Limited and SCB Securities Company Limited in the amount of 20 million shares and 10 million shares, respectively, totaling 30 million shares which is equivalent to 15% of the total issued and paid-up shares of SUPERNAP, amounting Baht 211.5 million, the size of which transaction is 0.04% of the total assets of the Company and its subsidiaries according to the latest reviewed consolidated financial statements ending 31 March 2017, and that the sellers are not connected person of the Company pursuant to the regulations of the Capital Market Supervisory Board and the Stock Exchange of Thailand.

In this regard, the Company would like to inform you of additional information as follows;

Date of the Transaction : 26 June 2017  
Type of Business : Data Center Business  
Objective of Investment : Expansion of the Company's Business  
Purchasing Price per share : Baht 7.05 (average paid-up capital per share)  
(Book value per share of SUPERNAP as at 31 December 2016 was Baht 6.60)

Currently, SUPERNAP's paid up capital is Baht 1,410,000,000 which is divided into 200,000,000 ordinary shares. The shareholder structure after the transaction is as follows;

<u>Shareholders</u>	<u>Shareholding Percentage</u>
1. Supernap International SA	30
2. True Internet Data Center Company Limited	20
3. Kasikornbank Public Company Limited	10
4. Siam Commercial Bank Public Company Limited	10
5. BFKT (Thailand) Company Limited	15
6. Other shareholder	15

This transaction is not regarded as a connected transaction and the transaction size is not considered a major acquisition or disposition of assets according to the regulations of the Capital Market Supervisory Board and the Stock Exchange of Thailand.

Please be informed accordingly.

Sincerely yours,

-Signature-

Mr. William Harris  
Group Chief Financial Officer